

Your pathway to the Future

Where:

Rydges Tradewinds
137 The Esplanade
Ellis-Clifton Room

When:

Wednesday, 7 May 2014
6.00pm - 8.00pm

Numbers are limited so we urge you to book your place asap.

R.S.V.P. by Friday 30 April 2014
admin @ kellywealth.com.au
Telephone: 4041 2055

REFRESHMENTS WILL BE PROVIDED AFTER THE EVENT

Followed by:

OPEN WEEKEND AT
Savannah Lifestyle Resorts
Saturday and Sunday
10th & 11th May 2014
10am - 4pm



YOU are here!
Garden & house too big?
Too much maintenance?
Security issues?
Noisy neighbours?

1

What are the costs?
Do I need to sell?
How much will I get?
How long will it take?



2

How much money will I need?
How long will my Super last?
What about Centrelink?
What can I afford and still retire?



3

I want security!
I want to downsize, but I still need to own my own home.
I would really like to live in a resort!
I'd love a garden without any work.
I need peace of mind for my future.



Your pathway to the Future

Life @ 50 BEGINS

Thinking of a Lifestyle Change?

It's as easy as ...

1

2

3

Join us for a **FREE** information evening where **ALL** your questions and concerns will be addressed by our panel of professionals

Elite Real Estate Sales & Management
Kelly Wealth Services
Savannah Lifestyle Resorts


1**ELITE**
REAL ESTATE SALES AND MANAGEMENT
2**Kelly** FINANCIAL PLANNING
WEALTH SERVICES
3
Savannah
LIFESTYLE RESORTS
MAREEBA

There's a smart way to buy a home ...
There's a smart way to sell a home ...
And there's a smart agent for both ...
Meet Karl Latham.

Prior to the brand transformation to Elite Cairns and after only 2 years in the industry during the aftermath of the GFC Karl earned himself the 3rd most successful agent in the country for one of Australia's leading real estate brands PRD nationwide.

Down-to-earth, friendly and good natured, Karl's strong work ethic and determination coupled with his magnetic personality makes him the ideal agent. It is for these reasons many people easily bond with Karl and why he continues to be such a success.

As an industry leader, Karl Latham is one of the few agents in Australia with such a specialised assistance team. Having a team who specialise in Customer Service, Technology and Database Management allows Karl to dedicate his time to the critical areas of buyer management, negotiation and the marketing strategy for your property. This combines to create a team who are achieving exceptional results in their local marketplace

Brent Kelly is the owner and Managing Director of Kelly Wealth Services. As a Senior Financial Planner Brent has a 'wealth' of experience for potential retirees and the local Financial Planning firm specialises in retirement planning. The focus is on strategy and advice and the priority is the best outcome for our clients.

Whether retirement is 15 years or 15 days away, it requires planning and advice from professionals. The professionals at Kelly Wealth have successfully helped North Queenslanders retire for many years.

Our process:

1. You list your goals and dreams for the retirement you've always wanted.
2. We assess and analyse your current position and with reasonable expectation and strategize how you can meet all your goals.
3. This is presented to you using our unique Retirement GAP Analysis Tool. This service completes the picture.

We guide you to your financial dreams and goals through honest, experienced, strategic advice. We do this by building long term, professional relationships with our clients to provide peace of mind because we care.

Melody Lucas is General Manager of Savannah Lifestyle Resorts, Mareeba. Over the last four years Melody has developed a passion for the industry and is an advocate for the development of more higher quality retirement-related facilities being made available in Far North Queensland.

Savannah Lifestyle Resorts is the only Lifestyle Resort North of Bundaberg and is privately owned and managed. Operating under the Manufactured Homes Act gives buyers a number of important benefits that are crucial to their future security and peace of mind going forward.

- Security of living in a gated community
- Ownership of your home - the principal home does not form part of the Centrelink asset test which results in higher levels of pension and a resultant greater rental benefit payment.
- Homes are bequeathable;
- No Deferred Management/Exit Fees;
- No Capital Gains Retention;
- No Stamp Duty or conveyance charges;
- As we are a leasehold resort, eligible pensioners may receive Rental Benefit from Centrelink;
- Resort-style facilities with landscaped gardens and 5 Star amenities;
- Guests and pets are welcome.

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